

Official Form 1 (4/07)

**United States Bankruptcy Court**  
**Northern District of Illinois**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Universal Food &amp; Beverage Company of Georgia, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) <b>20-4277708</b>	Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3830 Commerce Drive Saint Charles, IL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>60174</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Kane</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>c/o Howard Korenthal MorrisAnderson &amp; Associates, Ltd. 55 W. Monroe Street, Suite 2500 Chicago, IL</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP Code <b>60603</b>	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>11 Artley Road Savannah, GA 31408-9546</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box)	<b>Nature of Business</b> (Check one box)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i>	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
<input type="checkbox"/> Corporation (includes LLC and LLP)		<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<input type="checkbox"/> Partnership		
<input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		
	<b>Tax-Exempt Entity</b> (Check box, if applicable)	
	<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box)	Check one box: <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.
	<b>Chapter 11 Debtors</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
	Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

<b>Statistical/Administrative Information</b> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>										<b>THIS SPACE IS FOR COURT USE ONLY</b>
Estimated Number of Creditors										
1- 49	50- 99	100- 199	200- 999	1000- 5,000	5001- 10,000	10,001- 25,000	25,001- 50,000	100,001- 100,000	OVER 100,000	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Estimated Assets										
<input checked="" type="checkbox"/> \$0 to \$10,000		<input type="checkbox"/> \$10,001 to \$100,000		<input type="checkbox"/> \$100,001 to \$1 million		<input type="checkbox"/> \$1,000,001 to \$100 million		<input type="checkbox"/> More than \$100 million		
Estimated Liabilities										
<input type="checkbox"/> \$0 to \$50,000		<input type="checkbox"/> \$50,001 to \$100,000		<input type="checkbox"/> \$100,001 to \$1 million		<input checked="" type="checkbox"/> \$1,000,001 to \$100 million		<input type="checkbox"/> More than \$100 million		

Official Form 1 (4/07)

FORM B1, Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Universal Food &amp; Beverage Company of Georgia, Inc.</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: - <b>None</b> -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: <b>Universal Food &amp; Beverage Company, Inc.</b>	Case Number: <b>07-15955</b>	Date Filed: <b>8/31/07</b>
District: <b>Northern District of Illinois, Eastern Division</b>	Relationship: <b>Affiliate</b>	Judge: <b>Jacqueline P. Cox</b>
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b>  (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Statement by a Debtor Who Resides as a Tenant of Residential Property</b>  (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.		

Official Form 1 (4/07)

FORM B1, Page 3

## Voluntary Petition

(This page must be completed and filed in every case)

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney

**X** /s/ Miriam R. Stein

Signature of Attorney for Debtor(s)

Miriam R. Stein 06238163

Printed Name of Attorney for Debtor(s)

**Arnstein & Lehr LLP**

Firm Name

**120 S. Riverside Plaza  
Suite 1200  
Chicago, IL 60606**

Address

**(312) 876-7100 Fax: (312) 876-0288**

Telephone Number

**August 31, 2007**

Date

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Howard R. Korenthal

Signature of Authorized Individual

**Howard R. Korenthal**

Printed Name of Authorized Individual

**Chief Restructuring Officer**

Title of Authorized Individual

**August 31, 2007**

Date

Name of Debtor(s):

**Universal Food & Beverage Company of Georgia, Inc.**

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**CERTIFICATE OF RESOLUTION**

I, August J. Liguori, do hereby certify that I am the duly appointed and acting President and Chief Executive Officer of Universal Food & Beverage Company, Inc., a Nevada corporation and its affiliates Universal Food & Beverage Company of Georgia, Inc., a Georgia corporation and Universal Food & Beverage Company of Virginia, a Virginia corporation (collectively, the "Corporations"), and that as such officer, I am authorized to execute and deliver this certificate on behalf of the Corporations. In my capacity as President and Chief Executive Officer, I further certify that the following resolutions were adopted by the Board of Directors:

**RESOLVED** that, in the judgment of the Board of Directors, it is desirable and in the best interest of the Corporations, their creditors, stockholders, employees and other interested parties that the Corporations file voluntary petitions for relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

**RESOLVED FURTHER**, that it is in the best interest of the Corporations, their creditors, stockholders, employees and other parties in interest that the Corporations retain and seek Court approval of the retention of Howard Korenthal of Morris Anderson as the chief restructuring officers for the Corporation ("CRO"). The CRO shall be authorized and empowered on behalf of and in the name of the Corporations to execute and verify or certify petitions under Chapter 11 of the Bankruptcy Code and to cause the same petitions to be filed with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, at such time as the CRO shall determine. In addition, the CRO shall be authorized and empowered on behalf of and in the name of the Corporations to file all petitions, schedules, lists, and other papers and to take any and all action that the CRO may deem necessary or proper in connection with the Corporations' chapter 11 cases; and

**RESOLVED FURTHER** that the CRO shall be authorized and empowered on behalf of and in the name of the Corporations to negotiate and enter into an asset purchase agreement to sell substantially all of the assets of the Corporations to one or more purchasers that offer the highest and/or best offers for the Corporations' assets, subject to the approval of the Bankruptcy Court; and

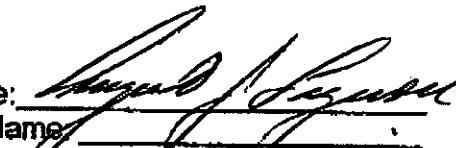
**RESOLVED FURTHER**, that each of the members of the law firm of Arnstein & Lehr LLP, in any of its various offices throughout the United States, shall be employed as attorneys for the Corporations in the Corporations' Chapter 11 cases and that the Corporations shall pay Arnstein & Lehr LLP an advance payment retainer in the minimum amount of \$50,000 prior to filing the Chapter 11 petitions; and

**RESOLVED FURTHER**, that the CRO be, and each hereby is, authorized and empowered, on behalf of, and in the name of the Corporations to retain and employ other attorneys, investment bankers, accountants, and other professionals to assist the Corporations' Chapter 11 cases on such terms as the CRO deems necessary proper and desirable.

**IN WITNESS WHEREOF**, I have hereunto set my hand on this \_\_\_\_\_ day of August, 2007.

Signature:   
Printed Name: \_\_\_\_\_

AGREED:

  
AUGUST J. LIGODA

Bruce Neversia  
Director

**RESOLVED FURTHER**, that the CRO be, and each hereby is, authorized and empowered, on behalf of, and in the name of the Corporations to retain and employ other attorneys, investment bankers, accountants, and other professionals to assist the Corporations' Chapter 11 cases on such terms as the CRO deems necessary proper and desirable.

**IN WITNESS WHEREOF**, I have hereunto set my hand on this \_\_\_\_\_ day of August, 2007.

Signature: \_\_\_\_\_  
Printed Name: \_\_\_\_\_

**AGREED:**



Bruce Neviaser  
Director

**United States Bankruptcy Court**  
**Northern District of Illinois**

In re Universal Food & Beverage Company of Georgia, Inc.

Case No.

Debtor(s)

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Airco Industrial Contractors, Inc. 4919 Old Louisville Garden City, GA 31408	Airco Industrial Contractors, Inc. 4919 Old Louisville Garden City, GA 31408			156,397.21
BlueCross BlueShield of Georgia P.O. Box 100376 Atlanta, GA 30384-0376	BlueCross BlueShield of Georgia P.O. Box 100376 Atlanta, GA 30384-0376			36,628.15
Brenntag Southeast, Inc. P.O. Box 752094 Charlotte, NC 28275-2049	Brenntag Southeast, Inc. P.O. Box 752094 Charlotte, NC 28275-2049			11,350.71
Carolina Handling P.O. Box 890352 Charlotte, NC 28289-0352	Carolina Handling P.O. Box 890352 Charlotte, NC 28289-0352			46,563.88
Chatham County Tax 133 Montgomery Street 1st Floor Savannah, GA 31412	Chatham County Tax 133 Montgomery Street 1st Floor Savannah, GA 31412			27,255.47
Chatham County Water & Sewer 124 Bull Street 1st Floor Cashier Savannah, GA 31401	Chatham County Water & Sewer 124 Bull Street 1st Floor Cashier Savannah, GA 31401			69,264.30
Chemtreat, Inc. P.O. Box 60473 Charlotte, NC 28260-0473	Chemtreat, Inc. P.O. Box 60473 Charlotte, NC 28260-0473			25,920.00
City of Savannah Revenue Department P.O. Box 1228 Savannah, GA 31402-1228	City of Savannah Revenue Department P.O. Box 1228 Savannah, GA 31402-1228			12,485.37
City of Savannah Revenue Department - Utility Div. P.O. Box 1968 Savannah, GA 31402-1968	City of Savannah Revenue Department - Utility Div. P.O. Box 1968 Savannah, GA 31402-1968			34,437.32

In re Universal Food & Beverage Company of Georgia, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
**(Continuation Sheet)**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>City of Savannah Industrial Treatment 1400 E. President Street Savannah, GA 31404</b>	<b>City of Savannah Industrial Treatment 1400 E. President Street Savannah, GA 31404</b>			<b>10,350.00</b>
<b>Ecolab Pest P.O. Box 6007 Grand Forks, ND 58206-6007</b>	<b>Ecolab Pest P.O. Box 6007 Grand Forks, ND 58206-6007</b>			<b>6,352.50</b>
<b>Guardian P.O. Box 51505 Los Angeles, CA 90051-5805</b>	<b>Guardian P.O. Box 51505 Los Angeles, CA 90051-5805</b>			<b>4,878.57</b>
<b>Hartness International, Inc. Attn: Anthony Andrews 1200 Garlington Road Greenville, SC 29618</b>	<b>Hartness International, Inc. Attn: Anthony Andrews 1200 Garlington Road Greenville, SC 29618</b>			<b>6,337.18</b>
<b>Hershey Company P.O. Box 640227 Pittsburgh, PA 15264-0227</b>	<b>Hershey Company P.O. Box 640227 Pittsburgh, PA 15264-0227</b>			<b>9,154.80</b>
<b>Illingworth Engineering Co. 6855 Phillips Parkway Drive South Jacksonville, FL 32256</b>	<b>Illingworth Engineering Co. 6855 Phillips Parkway Drive South Jacksonville, FL 32256</b>			<b>7,175.16</b>
<b>Kinard Pallets, Inc. P.O. Box 18322 Garden City, GA 31418</b>	<b>Kinard Pallets, Inc. P.O. Box 18322 Garden City, GA 31418</b>			<b>4,848.00</b>
<b>Savannah Cartage, Inc. P.O. Box 1284 Savannah, GA 31402</b>	<b>Savannah Cartage, Inc. P.O. Box 1284 Savannah, GA 31402</b>			<b>32,934.64</b>
<b>Smith's Septic Service, Inc. 127 Jesup Road Pooler, GA 31322</b>	<b>Smith's Septic Service, Inc. 127 Jesup Road Pooler, GA 31322</b>			<b>15,960.00</b>
<b>Strickland Oil Company P.O. Box G Pooler, GA 31322</b>	<b>Strickland Oil Company P.O. Box G Pooler, GA 31322</b>			<b>10,871.67</b>
<b>Tidewater Landscape Management, Inc P.O. Box 7571 Garden City, GA 31418</b>	<b>Tidewater Landscape Management, Inc P.O. Box 7571 Garden City, GA 31418</b>			<b>4,760.04</b>

In re Universal Food & Beverage Company of Georgia, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 31, 2007

Signature /s/ Howard R. Korenthal  
**Howard R. Korenthal**  
**Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Northern District of Illinois**

In re Universal Food & Beverage Company of Georgia, Inc.,  
 Debtor

Case No. \_\_\_\_\_  
 Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>0.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>5,100,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>16</b>		<b>625,222.88</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>25</b>			
		Total Assets	<b>0.00</b>		
			Total Liabilities	<b>5,725,222.88</b>	

**United States Bankruptcy Court**  
**Northern District of Illinois**

In re **Universal Food & Beverage Company of Georgia, Inc.**,  
 Debtor

Case No. \_\_\_\_\_  
 Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

In re

**Universal Food & Beverage Company of Georgia, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A. REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

**None**

Sub-Total >	<b>0.00</b>	(Total of this page)
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Total >	<b>0.00</b>
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0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re

**Universal Food & Beverage Company of Georgia, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B. PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total >  
(Total of this page)

**0.00**

2 continuation sheets attached to the Schedule of Personal Property

In re Universal Food & Beverage Company of Georgia, Inc., Case No. \_\_\_\_\_,  
Debtor

## **SCHEDULE B. PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	<input checked="" type="checkbox"/>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<input checked="" type="checkbox"/>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<input checked="" type="checkbox"/>			
14. Interests in partnerships or joint ventures. Itemize.	<input checked="" type="checkbox"/>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<input checked="" type="checkbox"/>			
16. Accounts receivable.	<input checked="" type="checkbox"/>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<input checked="" type="checkbox"/>			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	<input checked="" type="checkbox"/>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<input checked="" type="checkbox"/>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<input checked="" type="checkbox"/>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<input checked="" type="checkbox"/>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re

**Universal Food & Beverage Company of Georgia, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B. PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>0.00</b>
(Total of this page)	
Total >	<b>0.00</b>

Sheet 2 of 2 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Universal Food & Beverage Company of Georgia, Inc.**  
Debtor

Case No.

**SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trust or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Official Form 6E (4/07) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M			
Account No.									
Internal Revenue Service (Insolvency) 200 W. Adams, Suite 2300 Chicago, IL 60606	H W J C	-						Unknown	
Account No.								Unknown	0.00
Account No.									
Account No.									
Account No.									
Account No.									
Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	<u>0.00</u>	<u>0.00</u>
							Total (Report on Summary of Schedules)	<u>0.00</u>	<u>0.00</u>

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONTINGENT	UNLIQUIDATED	DISPUTED	
Account No.						
<b>Advanced Instruments, Inc.</b> P.O. Box 845116 Boston, MA 02284-5116		-				<b>1,326.66</b>
Account No.						
<b>Airco Industrial Contractors, Inc.</b> 4919 Old Louisville Garden City, GA 31408		-				<b>156,397.21</b>
Account No. <b>291031</b>						
<b>Arbon Equipment Corp.</b> P.O. Box 78196 Milwaukee, WI 53278		-				<b>286.02</b>
Account No.						
<b>AT &amp; T</b> P.O.Box 105262 Atlanta, GA 30348-5262		-				<b>2,407.11</b>
<b>15</b> continuation sheets attached			Subtotal (Total of this page)			<b>160,417.00</b>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
<b>Bearings &amp; Drives</b> P.O. Box 116733 Atlanta, GA 30368-6733		-				<b>3,750.16</b>
Account No.						
<b>Bill Moore Supply Co.</b> P.O. Box 2327 Savannah, GA 31402		-				<b>1,643.67</b>
Account No.						
<b>BlueCross BlueShield of Georgia</b> P.O. Box 100376 Atlanta, GA 30384-0376		-				<b>36,628.15</b>
Account No.						
<b>Brenntag Southeast, Inc.</b> P.O. Box 752094 Charlotte, NC 28275-2049		-				<b>11,350.71</b>
Account No.						
<b>Carolina Handling</b> P.O. Box 890352 Charlotte, NC 28289-0352		-				<b>46,563.88</b>
Sheet no. <u>1</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>99,936.57</b>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
<b>CEM Corp. 12750 Collections Center Drive Chicago, IL 60693</b>		-				<b>434.71</b>
Account No.						
<b>Chatham County Tax 133 Montgomery Street 1st Floor Savannah, GA 31412</b>		-				<b>27,255.47</b>
Account No.						
<b>Chatham County Water &amp; Sewer 124 Bull Street 1st Floor Cashier Savannah, GA 31401</b>		-				<b>69,264.30</b>
Account No.						
<b>Chemtreat, Inc. P.O. Box 60473 Charlotte, NC 28260-0473</b>		-				<b>25,920.00</b>
Account No.						
<b>City of Savannah Industrial Treatment 1400 E. President Street Savannah, GA 31404</b>		-				<b>10,350.00</b>
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>133,224.48</b>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
<b>City of Savannah Revenue Department P.O. Box 1228 Savannah, GA 31402-1228</b>		-				<b>12,485.37</b>
Account No.						
<b>City of Savannah Revenue Department - Utility Div. P.O. Box 1968 Savannah, GA 31402-1968</b>		-				<b>34,437.32</b>
Account No.						
<b>Culligan Water Services P.O. Box 1618 Kingsland, GA 31548-1618</b>		-				<b>823.42</b>
Account No.						
<b>DAF Corporation P.O. Box 467 Kaukauna, WI 54130</b>		-				<b>86.67</b>
Account No.						
<b>Daigger 620 Lakeview Parkway Vernon Hills, IL 60061</b>		-				<b>710.20</b>
Sheet no. <u>3</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>48,542.98</b>

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
<b>Diagraph Marking &amp; Coding</b> Attn: Maxine Ferguson 75 Remittance Drive, Suite 1234 Chicago, IL 60675-1234		-				<b>319.10</b>
Account No.						
<b>Division 9 Contractors, Inc.</b> P.O. Box 22593 Savannah, GA 31403		-				<b>250.00</b>
Account No.						
<b>Dobbins Company, Inc.</b> P.O. Box 65 Trussville, AL 35173		-				<b>1,835.43</b>
Account No.						
<b>Domino Amjet, Inc.</b> 135 S. LaSalle Street Dept. 3809 Chicago, IL 60674-3809		-				<b>3,473.75</b>
Account No.						
<b>Donaldson Filtration Ultrafilter</b> c/o Bank of America IL 60692		-				<b>232.09</b>
Sheet no. <u>4</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>6,110.37</b>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Dougherty Equipment Co. P.O. Box 601439 Charlotte, NC 28260-1439		-				560.00
Account No.						
Ecolab Pest P.O. Box 6007 Grand Forks, ND 58206-6007		-				6,352.50
Account No.						
Elite Transportation & Logistics LLC P.O. Box 280 Henderson, CO 80640		-				300.00
Account No.						
FedEx P.O. Box 94515 Palatine, IL 60094-4515		-				163.22
Account No. 003205-0001						
Fisher Scientific 13551 Collections Center Drive Chicago, IL 60693		-				2,577.20
Sheet no. <u>5</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			9,952.92

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
				H	W	J	C	
Account No.								
<b>Georgia Department of Revenue Taxpayer Services Division P.O. Box 105499 Atlanta, GA 30348-5499</b>		-						<b>95.00</b>
Account No.								
<b>Georgia Mill Supply, Inc. P.O. Box 903 Alma, GA 31510</b>		-						<b>341.17</b>
Account No.								
<b>Georgia Scale Company P.O.Box 211460 Augusta, GA 30917-1480</b>		-						<b>250.00</b>
Account No.								
<b>Georgia Valve &amp; fitting P.O. Box 3055 Alpharetta, GA 30023</b>		-						<b>914.38</b>
Account No.								
<b>Grainger Dept. 860217884 Palatine, IL 60038-0001</b>		-						<b>4,553.85</b>
Sheet no. <u>6</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<b>6,154.40</b>	

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
<b>Graphic Controls LLC</b> P.O. Box 1271 Buffalo, NY 14240-1271		-				<b>555.37</b>
Account No.						
<b>Guardian</b> P.O. Box 51505 Los Angeles, CA 90051-5805		-				<b>4,878.57</b>
Account No.						
<b>Harness International</b> P.O. Box 75441 Charlotte, NC 28275-0441		-				<b>1,882.88</b>
Account No.						
<b>Harness International, Inc.</b> Attn: Anthony Andrews 1200 Garlington Road Greenville, SC 29618		-				<b>6,337.18</b>
Account No.						
<b>HD Supply - Apex (Hughes)</b> P.O. Box 101888 Atlanta, GA 30392-1888		-				<b>560.76</b>
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>14,214.76</b>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Hendricks Interiors, Inc. 167 Lansing Avenue Savannah, GA 31406		-				2,554.00
Account No.						
Henry H. Ottens Mfg Co. P.O. Box 2506 Philadelphia, PA 19178-2506		-				513.62
Account No.						
Heritage Equipment Company 9000 Heritage Drive Plain City, OH 43084		-				4,545.20
Account No.						
Hershey Company P.O. Box 640227 Pittsburgh, PA 15264-0227		-				9,154.80
Account No.						
Hertz Location 346 514 Bourne Avenue, Highway 30 Garden City, GA 31418		-				791.10
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>17,558.72</u>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Hill Manufacturing Co. Inc. 1500 Jonesboro Road SE Atlanta, GA 30315		-				466.12
Account No.						
Home Depot P.O. Box 6031 Dept. 322535677003 The Lakes, NV 88901-6031		-				1,070.51
Account No.						
Idexx Distributions, Inc. P.O. Box 101327 Atlanta, GA 30392-1327		-				210.92
Account No.						
IFM Efector, Inc. P.O. Box 8538-307 Philadelphia, PA 19171-0307		-				553.18
Account No.						
Illingworth Engineering Co. 6855 Phillips Parkway Drive South Jacksonville, FL 32256		-				7,175.16
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>9,475.89</u>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
<b>Imperial Distributing, Inc. 14385 Collections Center Drive Chicago, IL 60693</b>		-				<b>2,438.15</b>
Account No.						
<b>Industrial Boiler &amp; Mechanical Co. P.O. Box 5100 Chattanooga, TN 37406</b>		-				<b>2,128.50</b>
Account No.						
<b>Inkjet, Inc. P.O. Box 847501 Dallas, TX 75284-7501</b>		-				<b>1,657.35</b>
Account No.						
<b>Kinard Pallets, Inc. P.O. Box 18322 Garden City, GA 31418</b>		-				<b>4,848.00</b>
Account No. <b>5242054</b>						
<b>Lab Safety Supply, Inc. P.O. Box 5004 Janesville, WI 53547-5004</b>		-				<b>97.60</b>
Sheet no. <b>10</b> of <b>15</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>11,169.60</b>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
<b>McMaster-Carr Supply Co. P.O. Box 7690 Chicago, IL 60680-7690</b>		-				<b>2,769.15</b>
Account No.						
<b>McNaughton-McKay Electric Co. P.O. Box 890976 Charlotte, NC 28289-0976</b>		-				<b>1,309.76</b>
Account No.						
<b>Melton U.S.A. P.O. Box 493 Winder, GA 30680</b>		-				<b>364.18</b>
Account No.						
<b>Motion Industries, Inc. P.O. Box 404130 Atlanta, GA 30384</b>		-				<b>2,984.21</b>
Account No. <b>7046210</b>						
<b>National Welders Supply Co. Inc. P.O. Box 31007 Charlotte, NC 28231</b>		-				<b>2,766.72</b>
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>10,194.02</b>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
				H	W	J	C	
Account No.								
<b>Nelson Jameson, Inc.</b> P.O. Box 1147 Marshfield, WI 54449-1147		-						<b>1,264.00</b>
Account No.								
<b>Nordson Corp.</b> P.O. Box 802586 Chicago, IL 60680-2586		-						<b>3,546.05</b>
Account No.								
<b>OCE Imagistics, Inc.</b> 7555 E. Hampden Avenue Suite 200 Denver, CO 80231-4834		-						<b>815.85</b>
Account No.								
<b>Praxair Distribution, Inc.</b> Dept. AT40174 Atlanta, GA 31192-0174		-						<b>3,735.33</b>
Account No.								
<b>Precision Compressor Parts</b> P.O. Box 3048 Lilburn, GA 30048		-						<b>3,522.21</b>
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<b>12,883.44</b>	

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
				H	W	J	C	
Account No.								
<b>Savannah Cartage, Inc.</b> P.O. Box 1284 Savannah, GA 31402		-						<b>32,934.64</b>
Account No.								
<b>Shred-It USA</b> 10162 Bell Wright Road Suite A Summerville, SC 29483		-						<b>375.00</b>
Account No.								
<b>Silliker, Inc.</b> 2169 West Park Court Suite G Stone Mountain, GA 30087		-						<b>4,352.50</b>
Account No.								
<b>Smith's Septic Service, Inc.</b> 127 Jesup Road Pooler, GA 31322		-						<b>15,960.00</b>
Account No.								
<b>Southeastern Air Conditioning Co.</b> P.O. Box 7768 Garden City, GA 31418		-						<b>836.24</b>
Sheet no. <u>13</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<b>54,458.38</b>	

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. <b>366253429</b>						
Sprint P.O. Box 4181 Carol Stream, IL 60197-4181		-				<b>431.76</b>
Account No.						
Strickland Oil Company P.O. Box G Pooler, GA 31322		-				<b>10,871.67</b>
Account No.						
Tenant Sales & Services Co. P.O. Box 71414 Chicago, IL 60694-1414		-				<b>316.00</b>
Account No.						
Tidewater Landscape Management, Inc P.O. Box 7571 Garden City, GA 31418		-				<b>4,760.04</b>
Account No.						
Trane File 56718 Los Angeles, CA 90074-6718		-				<b>3,297.36</b>
Sheet no. <u>14</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>19,676.83</b>

Official Form 6F (10/06) - Cont.

In re Universal Food & Beverage Company of Georgia, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Tri-State, Inc. P.O. Box 18289 Garden City, GA 31418		-				4,156.95
Account No.						
Unisource P.O. Box 409884 Atlanta, GA 30384-9884		-				2,506.68
Account No.						
Univar USA, Inc. P.O. Box 409692 Atlanta, GA 30384-9692		-				4,588.89
Account No.						
Account No.						
Sheet no. <u>15</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>11,252.52</u>
			Total (Report on Summary of Schedules)			<u>625,222.88</u>

In re Universal Food & Beverage Company of Georgia, Inc., Case No. \_\_\_\_\_  
Debtor

## SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,  
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.  
State whether lease is for nonresidential real property.  
State contract number of any government contract.

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Universal Food & Beverage Company of Georgia, Inc., Case No. \_\_\_\_\_  
Debtor

## SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

**United States Bankruptcy Court  
Northern District of Illinois**

In re Universal Food & Beverage Company of Georgia, Inc.

Debtor(s)

Case No.

Chapter

11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date August 31, 2007Signature /s/ Howard R. Korenthal

**Howard R. Korenthal  
Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Northern District of Illinois**

In re Universal Food & Beverage Company of Georgia, Inc.

Case No.

Debtor(s)

Chapter

11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

***DEFINITIONS***

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

- None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**2. Income other than from employment or operation of business**

- None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

### 3. Payments to creditors

None

*Complete a. or b., as appropriate, and c.*

- a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

- b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None

- c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

- a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
---------------------------------	----------------------	------------------------------	-----------------------

None

- b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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### 5. Repossessions, foreclosures and returns

None

- List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

#### 6. Assignments and receiverships

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
None <input checked="" type="checkbox"/>	b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within <b>one year</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)		

	NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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#### 7. Gifts

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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#### 8. Losses

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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#### 9. Payments related to debt counseling or bankruptcy

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

	NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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#### 10. Other transfers

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	---	------	---

- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

#### **11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

#### **12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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#### **13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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#### **14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

#### **15. Prior address of debtor**

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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#### **16. Spouses and Former Spouses**

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None    ■ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None    ■ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None    ■ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	-----------------------

**18 . Nature, location and name of business**

- None    ■ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None    ■ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or

owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### **19. Books, records and financial statements**

- None     a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

- None     b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

- None     c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

- None     d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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#### **20. Inventories**

- None     a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None     b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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#### **21 . Current Partners, Officers, Directors and Shareholders**

- None     a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None     b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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#### **22 . Former partners, officers, directors and shareholders**

- None     a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None    b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

- None    ■ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

- None    ■ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

- None    ■ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 31, 2007

Signature /s/ Howard R. Korenthal  
**Howard R. Korenthal**  
**Chief Restructuring Officer**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

In re Universal Food & Beverage Company of Georgia, Inc.

Case No.

Debtor(s)

Chapter

11**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$ <u><b>0.00</b></u>
Prior to the filing of this statement I have received.....	\$ <u><b>0.00</b></u>
Balance Due.....	\$ <u><b>0.00</b></u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: August 31, 2007

/s/ Miriam R. Stein

Miriam R. Stein 06238163

Arnstein & Lehr LLP

120 S. Riverside Plaza

Suite 1200

Chicago, IL 60606

(312) 876-7100 Fax: (312) 876-0288

**United States Bankruptcy Court  
Northern District of Illinois**

In re Universal Food & Beverage Company of Georgia, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 31, 2007

Signature /s/ Howard R. Korenthal  
**Howard R. Korenthal**  
**Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Illinois**

In re Universal Food & Beverage Company of Georgia, Inc. \_\_\_\_\_ Case No. \_\_\_\_\_  
Debtor(s) Chapter 11 \_\_\_\_\_

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 80

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: August 31, 2007

/s/ Howard R. Korenthal  
**Howard R. Korenthal/Chief Restructuring Officer**  
Signer/Title

Advanced Instruments, Inc.  
P.O. Box 845116  
Boston, MA 02284-5116

Airco Industrial Contractors, Inc.  
4919 Old Louisville  
Garden City, GA 31408

Arbon Equipment Corp.  
P.O. Box 78196  
Milwaukee, WI 53278

AT & T  
P.O.Box 105262  
Atlanta, GA 30348-5262

Bearings & Drives  
P.O. Box 116733  
Atlanta, GA 30368-6733

Bill Moore Supply Co.  
P.O. Box 2327  
Savannah, GA 31402

BlueCross BlueShield of Georgia  
P.O. Box 100376  
Atlanta, GA 30384-0376

Brenntag Southeast, Inc.  
P.O. Box 752094  
Charlotte, NC 28275-2049

Carolina Handling  
P.O. Box 890352  
Charlotte, NC 28289-0352

CEM Corp.  
12750 Collections Center Drive  
Chicago, IL 60693

Chatham County Tax  
133 Montgomery Street  
1st Floor  
Savannah, GA 31412

Chatham County Water & Sewer  
124 Bull Street  
1st Floor Cashier  
Savannah, GA 31401

Chemtreat, Inc.  
P.O. Box 60473  
Charlotte, NC 28260-0473

City of Savannah  
Industrial Treatment  
1400 E. President Street  
Savannah, GA 31404

City of Savannah  
Revenue Department  
P.O. Box 1228  
Savannah, GA 31402-1228

City of Savannah  
Revenue Department - Utility Div.  
P.O. Box 1968  
Savannah, GA 31402-1968

Culligan Water Services  
P.O. Box 1618  
Kingsland, GA 31548-1618

DAF Corporation  
P.O. Box 467  
Kaukauna, WI 54130

Daigger  
620 Lakeview Parkway  
Vernon Hills, IL 60061

Diagraph Marking & Coding  
Attn: Maxine Ferguson  
75 Remittance Drive, Suite 1234  
Chicago, IL 60675-1234

Division 9 Contractors, Inc.  
P.O. Box 22593  
Savannah, GA 31403

Dobbins Company, Inc.  
P.O. Box 65  
Trussville, AL 35173

Domino Amjet, Inc.  
135 S. LaSalle Street  
Dept. 3809  
Chicago, IL 60674-3809

Donaldson Filtration Ultrafilter  
c/o Bank of America  
IL 60692

Dougherty Equipment Co.  
P.O. Box 601439  
Charlotte, NC 28260-1439

Ecolab Pest  
P.O. Box 6007  
Grand Forks, ND 58206-6007

Elite Transportation  
& Logistics LLC  
P.O. Box 280  
Henderson, CO 80640

FedEx  
P.O. Box 94515  
Palatine, IL 60094-4515

Fisher Scientific  
13551 Collections Center Drive  
Chicago, IL 60693

Georgia Department of Revenue  
Taxpayer Services Division  
P.O. Box 105499  
Atlanta, GA 30348-5499

Georgia Mill Supply, Inc.  
P.O. Box 903  
Alma, GA 31510

Georgia Scale Company  
P.O.Box 211460  
Augusta, GA 30917-1480

Georgia Valve & fitting  
P.O. Box 3055  
Alpharetta, GA 30023

Grainger  
Dept. 860217884  
Palatine, IL 60038-0001

Graphic Controls LLC  
P.O. Box 1271  
Buffalo, NY 14240-1271

Guardian  
P.O. Box 51505  
Los Angeles, CA 90051-5805

Hartness International  
P.O. Box 75441  
Charlotte, NC 28275-0441

Hartness International, Inc.  
Attn: Anthony Andrews  
1200 Garlington Road  
Greenville, SC 29618

HD Supply - Apex (Hughes)  
P.O. Box 101888  
Atlanta, GA 30392-1888

Hendricks Interiors, Inc.  
167 Lansing Avenue  
Savannah, GA 31406

Henry H. Ottens Mfg Co.  
P.O. Box 2506  
Philadelphia, PA 19178-2506

Heritage Equipment Company  
9000 Heritage Drive  
Plain City, OH 43084

Hershey Company  
P.O. Box 640227  
Pittsburgh, PA 15264-0227

Hertz  
Location 346  
514 Bourne Avenue, Highway 30  
Garden City, GA 31418

Hill Manufacturing Co. Inc.  
1500 Jonesboro Road SE  
Atlanta, GA 30315

Home Depot  
P.O. Box 6031  
Dept. 322535677003  
The Lakes, NV 88901-6031

Idexx Distributions, Inc.  
P.O. Box 101327  
Atlanta, GA 30392-1327

IFM Efector, Inc.  
P.O. Box 8538-307  
Philadelphia, PA 19171-0307

Illingworth Engineering Co.  
6855 Phillips Parkway Drive South  
Jacksonville, FL 32256

Imperial Distributing, Inc.  
14385 Collections Center Drive  
Chicago, IL 60693

Industrial Boiler & Mechanical Co.  
P.O. Box 5100  
Chattanooga, TN 37406

Inkjet, Inc.  
P.O. Box 847501  
Dallas, TX 75284-7501

Internal Revenue Service  
(Insolvency)  
200 W. Adams, Suite 2300  
Chicago, IL 60606

Kinard Pallets, Inc.  
P.O. Box 18322  
Garden City, GA 31418

Lab Safety Supply, Inc.  
P.O. Box 5004  
Janesville, WI 53547-5004

McMaster-Carr Supply Co.  
P.O. Box 7690  
Chicago, IL 60680-7690

McNaughton-McKay Electric Co.  
P.O. Box 890976  
Charlotte, NC 28289-0976

Melton U.S.A.  
P.O. Box 493  
Winder, GA 30680

Midsummer Capital LLC  
295 Madison Avenue  
38th Floor  
New York, NY 10017

Motion Industries, Inc.  
P.O. Box 404130  
Atlanta, GA 30384

National Welders Supply Co. Inc.  
P.O. Box 31007  
Charlotte, NC 28231

Nelson Jameson, Inc.  
P.O. Box 1147  
Marshfield, WI 54449-1147

Nordson Corp.  
P.O. Box 802586  
Chicago, IL 60680-2586

OCE Imagistics, Inc.  
7555 E. Hampden Avenue  
Suite 200  
Denver, CO 80231-4834

Peter Cappellino  
Richmond North Associates  
P.O. Box 963  
Amherst, NY 14226

Praxair Distribution, Inc.  
Dept. AT40174  
Atlanta, GA 31192-0174

Precision Compressor Parts  
P.O. Box 3048  
Lilburn, GA 30048

Savannah Cartage, Inc.  
P.O. Box 1284  
Savannah, GA 31402

Shred-It USA  
10162 Bell Wright Road  
Suite A  
Summerville, SC 29483

Silliker, Inc.  
2169 West Park Court  
Suite G  
Stone Mountain, GA 30087

Smith's Septic Service, Inc.  
127 Jesup Road  
Pooler, GA 31322

Southeastern Air Conditioning Co.  
P.O. Box 7768  
Garden City, GA 31418

Sprint  
P.O. Box 4181  
Carol Stream, IL 60197-4181

Strickland Oil Company  
P.O. Box G  
Pooler, GA 31322

Tennant Sales & Services Co.  
P.O. Box 71414  
Chicago, IL 60694-1414

Tidewater Landscape Management, Inc  
P.O. Box 7571  
Garden City, GA 31418

Trane  
File 56718  
Los Angeles, CA 90074-6718

Tri-State, Inc.  
P.O. Box 18289  
Garden City, GA 31418

Unisource  
P.O. Box 409884  
Atlanta, GA 30384-9884

Univar USA, Inc.  
P.O. Box 409692  
Atlanta, GA 30384-9692

**United States Bankruptcy Court  
Northern District of Illinois**

In re Universal Food & Beverage Company of Georgia, Inc. \_\_\_\_\_  
Debtor(s) Case No. \_\_\_\_\_  
Chapter 11 \_\_\_\_\_

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Universal Food & Beverage Company of Georgia, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**August 31, 2007**

Date

**/s/ Miriam R. Stein**

**Miriam R. Stein 06238163**

Signature of Attorney or Litigant

Counsel for Universal Food & Beverage Company of Georgia, Inc.

**Arnstein & Lehr LLP**

**120 S. Riverside Plaza**

**Suite 1200**

**Chicago, IL 60606**

**(312) 876-7100 Fax:(312) 876-0288**